



SOLDAIT

DIGITAL ASSETS

Real. Clear. Crypto.

Investment Prospectus 2024

Professional digital asset investment management for accredited investors

Founded

2021

Headquarters

Dubai, UAE

AUM

\$500M+

Investors

2,500+

About SOLDAIT Digital Assets

SOLDAIT Digital Assets was founded in Dubai in 2021 by a team of financial professionals and blockchain technologists who recognized a critical need in the market: accredited investors required sophisticated, professionally managed access to digital assets without sacrificing security or regulatory compliance.

From our strategic location in Dubai's thriving financial district, we serve clients globally with a personal touch that sets us apart from larger institutional managers. Every client relationship is built on transparency, trust, and tailored solutions.

Our Mission

To provide accredited investors with institutional-quality digital asset management through personalized service, rigorous research, and unwavering commitment to security and compliance.

Our Values

Personal Approach: Every client receives dedicated attention and customized investment solutions

Transparency First: Complete visibility into strategies, holdings, and performance

Security Obsessed: Institutional-grade custody and security protocols

Research Driven: Investment decisions backed by comprehensive analysis

Investment Strategies

SOLDAIT offers five distinct investment strategies, each designed to meet specific investor objectives and risk profiles. All strategies are professionally managed with institutional-grade custody and regulatory compliance.

1. Large Cap Strategy

Diversified exposure to established cryptocurrencies including Bitcoin and Ethereum, using a rules-based approach to maximize long-term growth potential. Portfolio maintains 8–12 carefully selected assets with minimum \$5B market capitalization.

2. Emerging Assets Strategy

Multi-strategy approach targeting high-potential small to mid-cap cryptocurrencies and blockchain projects. Portfolio of 20–35 positions across DeFi, Layer-2, Web3, and specialized applications with target market cap range of \$50M–\$2B.

3. Income Generation Strategy

Sophisticated derivatives and DeFi protocols to generate consistent returns. Employs covered calls, cash-secured puts, and yield farming with target annual yield of 8–12% and monthly distributions.

4. Web3 Innovation Leaders

Investments in blockchain projects driving the next evolution of the internet through AI integration, distributed compute, DePIN infrastructure, and real-world asset tokenization. 15–25 portfolio companies with 5–7 year investment horizon.

5. Decentralized AI Strategy

Focused investments in blockchain-based artificial intelligence projects enabling distributed training, decentralized inference, AI data marketplaces, and specialized AI blockchains. 10–15 core holdings targeting the AI-blockchain convergence.

Why Choose SOLDAIT

- **Accredited Investor Focus:** Tailored solutions for sophisticated investors seeking professional digital asset management
- **Qualified Custodians:** Assets held by industry-leading custodians with institutional-grade security and insurance coverage
- **Retirement Account Compatible:** Invest through both taxable accounts and retirement vehicles starting at \$50,000
- **Active Management:** Professional portfolio management with continuous monitoring and strategic rebalancing
- **Research-Driven Decisions:** Investment decisions backed by comprehensive market research and fundamental analysis
- **Global Access:** Serve clients worldwide while maintaining regulatory compliance across jurisdictions
- **Transparent Reporting:** Regular performance updates and complete visibility into portfolio holdings
- **Personal Service:** Direct access to portfolio managers and personalized investment guidance

Investment Minimums

Our strategies are accessible to accredited investors with minimum investments starting at \$50,000, depending on the specific strategy. We offer both taxable investment accounts and retirement account options including self-directed IRAs.

Risk Considerations & Compliance

Important Risk Disclosures

Digital asset investments carry substantial risks and may not be suitable for all investors. Key risk factors include:

- Market volatility and potential for significant price fluctuations
- Regulatory uncertainty and evolving legal frameworks
- Technology risks including smart contract vulnerabilities and network failures
- Liquidity risks in certain market conditions
- Custody and security risks despite institutional safeguards
- Potential for complete loss of investment capital

Regulatory Compliance

SOLDAIT Digital Assets operates in full compliance with applicable regulations in Dubai and internationally. All investment products are offered exclusively to accredited investors who meet specific income and net worth requirements. Prospective clients must complete eligibility and anti-money laundering screenings before investing.

Investments are not FDIC insured, carry no bank guarantees, and may lose value. Past performance does not guarantee future results.

Get Started

Ready to explore digital asset investment opportunities with SOLDAIT? Our team is available to discuss your investment objectives and determine which strategy aligns with your goals.

Dubai Office	Dubai International Financial Centre (DIFC) Dubai, United Arab Emirates
Email	info@soldait.org
Website	www.soldait.org
Investment Inquiries	contact@soldait.org
Career Opportunities	hr@soldait.org

Next Steps

1. Schedule a consultation with our investment team
2. Complete accredited investor verification
3. Review strategy documentation and disclosures
4. Fund your account and begin investing

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